



Counselor, Social Worker & Marriage and Family Therapist Board

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STATE OF OHIO

COUNSELOR, SOCIAL WORKER AND MARRIAGE AND FAMILY THERAPIST BOARD

May 20, 2011

Chairperson, Ms. Jennifer Riesbeck-Lee, at the LeVeque Tower, 50 West Broad Street, Columbus, OH, convened the regular meeting of the Board at 1:02 P.M. on May 20, 2011.

Members present were Mr. Timothy Brady, Mr. Robert Nelson, Ms. Mary Venrick, Mr. Don McTigue, Mr. Tommie Robertson, Mr. John Cranley, Dr. Otha Gilyard, Ms. Maureen Cooper, Dr. Terri Hamm, Dr. Deirdre Petrich, Dr. Thomas McGloshen, Ms. Peggy Volters, Mr. Stephen Polovick, and Dr. Victoria Kress. Staff present: Mr. James Rough, Mr. William Hegarty, Ms. Patricia Miller, Ms. Tracey Hosom, Ms. Tammy Tingle and Mr. Doug Warne.

Also, present: Atty. Leah O'Carroll, Asst. Atty. General and Mr. Henry Lustig, NASW.

- I.** Discussion and approval of agenda.
- II.** Dr. Kress moved to accept the March 18, 2011, minutes, seconded by Dr. Gilyard. Carried.
- III. Executive Director Report presented by Mr. Rough:**

Mr. Rough reported:

1. Report given to each of the Professional Standards Committees is attached to the minutes.
2. 4757.36 does not support requesting fines for programs and providers, language will be proposed.
3. Spoke with Rep. Wachtmann and discussed the statute changes that the board would like to make and was given Rep. Gonzales's name to contact.
4. Discussed the budget report, running close to prior year and a software upgrade is planned. Mr. Robertson asked about the

- upgrade, Mr. Rough explained our board shares a server with the Engineering Board outside of DAS to save money.
5. FY11 travel reports must be submitted prior to June 15, 2011, or will have to wait until July to be processed and also will come out of FY12 funds.
 6. The number of licensees has increased but will see how the baby boomers retiring affects the total number of licensees. The number of SWA's has gone down.
 7. Mr. Brady asked for clarification on the various licensee statuses listed on the licensee report.

IV. Investigative Report presented by Mr. Hegarty:

Mr. Hegarty reported:

1. Thanked Liaisons, Mr. Nelson and Mr. Brady are taking some cases home with them.
2. As of the last board meeting there are forty-five new cases. The various places traveled to are listed on the report. The number one complaint is competency and misrepresentation of credentials has increased with counselors.
3. No hearings in July but there is a counselor and social work hearing in September.

V. Legal Update presented by Atty. Leah O'Carroll:

Atty. Leah O'Carroll reported:

1. The case in Cuyahoga County, regarding a request to release confidential Board records, will be set for oral arguments but still a few months down the road.

VI. Social Work Professional Standards Committee Report was presented by Mr. Nelson:

Mr. Nelson reported:

1. The staff has been busy.
2. Eighty-seven individuals were approved as LISW's, one-hundred and seventy-five were approved as LSW's, and four SWA.
3. Reviewed and fine tuned some of the regulations.
4. No hearings or contingency issues.

VII. Marriage and Family Therapists Professional Standards Committee Report was presented by Mr. Robertson:

Mr. Robertson reported:

1. Approved three IMFT's, and three MFT's. Reviewed and approved one licensure exam request.
2. Discussion on who will attend the AAMFT conference.
3. Discussed how to increase the number of MFT licensees.
4. Discussion on competency.
5. Mr. Robertson distributed a handout on ethics regarding counseling on spiritual and religious issues

VIII. Counselor Professional Standards Committee Report was presented by Ms. Venrick:

Ms. Venrick reported:

1. A hearing was held yesterday and the applicant was denied licensure.
2. Closed fifteen cases.
3. Reviewed three Goldman Hearings.
4. Approved two remediation plans.
5. Denied one counselor trainee request.
6. Approved sixty PC applications and fifty-four PCC applications.
7. Sent out five-hundred and six CT applications and one-hundred and sixteen exam packets. Reported test results for March and April.
8. Answered correspondence.
9. Denied one independent study but gave an alternative.
10. Discussed schools meeting the CACREP requirement.
11. Discussed a consent agreement involving an individual from another state.

IX. Committee Reports

Executive Committee

Ms. Riesbeck-Lee Reported:

-Discussed the budget.

CEU Committee

Mr. Polovick reported:

-Provider fines and fees were discussed.

-The continuing issues with inappropriate programs being offer by INR.

-Survey Monkey results continue to be positive.

- Discussed the need for a formula involving word count for number of hours programs are approved for regarding on-line programs. Several examples were reviewed.
- Discussed the responsibilities of the new position to be created and conducting fifty percent audits.

Investigations Ad Hoc Committee

Dr. Kress reported:

Data was reviewed regarding what is supervision and what are licensees actually doing when being supervised/monitored. Looked at supervision contracts, trust issues, ambivalence. Asked what is helpful and discussed a handbook on supervision. Seeking better communication and more input from the Board. OCA and the Board will be creating an on-line training.

X. Old Business:

Mr. Rough's evaluation was completed.

XI. New Business:

Elections will be held at the July meeting.

Mr. Rough clarified the agenda for the July meeting that will be held in the Ohio Department of Aging conference room on the 10th floor. Continuing competency will be added to the planning committee agenda.

Dr. Petrich stated that Mr. Polovick's article and the Newslink were well written. Mr. Rough asked if anyone had an article for the next Newslink to let him know.

XII. Adjourned:

Ms. Riesbeck-Lee wished everyone a great summer.

Meeting adjourned at 1:40 P.M.

Jennifer Riesbeck-Lee, LSW, Board Chair



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May 12, 2011

Executive Director's Report

Board Meeting Dates and Rooms

Thursday May 19, 2011

Executive Committee – Executive Director's Office at 8:15 a.m.

SWPSC - Conference Room – 9:00 a.m.

MFTPSC - Conference Room – 9:00 a.m.

CPSC - Conference Room – 9:00 a.m.

CEU Committee – Executive Director's Office at 11:00 a.m.

Investigative Liaison Committee – Building Conference Room on Mezzanine at 11:00 a.m.

Counselor denial hearing: Freeman in Bldg Conference Room on Mezzanine at 9:15 a.m.

Friday May 20, 2011

SWPSC - Conference Room – 9:00 a.m.

MFTPSC - Conference Room – 9:00 a.m.

CPSC - Conference Room – 9:00 a.m.

Board Meeting – LeVeque Tower 15th Floor Petroleum Board – 1:00 p.m.

Issues to Discuss

July Planning Meeting – attached is a draft for board members to review and discuss for this year's July planning meeting.

July also brings a vote required by paragraph (B) of section 4757.04 for Board and professional standards committee chairs, which includes a maximum of two years as chair. Both Susan Huss and Jennifer Riesbeck-Lee were voted as chairs of the Board with only one full year of Board service remaining. The Board has recently rotated the Board chair position between professional standards committees. The MFTPSC is up next in the rotation.

- CPSC – Mary Venrick is in her first year as chair of the committee
- SWPSC – Bob Nelson is in his first year as chair of the committee
- MFTPSC – Tommie Robertson is in his second year as chair of the committee

The following Board members have appointments that expire 10/10/2011:

Name	Type	Home Town	Expiration Date	First or Second Appt
Timothy Brady	SW	Peebles	10/10/11	1 st
John Cranley	P	Cincinnati	10/10/11	1 st
Victoria White Kress	C	North Royalton	10/10/11	2 nd
Jennifer Riesbeck Lee	SW	Heath	10/10/11	2 nd
Thomas McGloshen, Jr.	MFT	Dublin	10/10/11	1 st
Peggy Volters	MFT	Miamisburg	10/10/11	1 st

Jennifer & Vicki are not eligible for reappointment. Tim, John, Tom and Peggy are eligible for re-appointment. Members seeking re-appointment should complete a new application, which is available at this link:

<http://governor.ohio.gov/LinkClick.aspx?fileticket=9tvNIAwc0NI%3d&tabid=60>

Senate Bill 123 - To enact sections 4715.70, 4731.37, 4732.32, 4743.10, 4753.20, 4755.69, 4757.50, and 4759.15 of the Revised Code to require that the Ohio eLicense Center web site include information submitted by certain health professionals to their licensing boards regarding the characteristics of their professional practices.

We would need a drop down list of accepted specialty areas from which licensees could choose.

NASW executive director, Cindy Webb raised the following issue for statute change, which I think the Board should support.

2305.234 Immunity of volunteer health care professionals and workers and of nonprofit shelters and facilities.

This section of the Revised Code does not include our licensees. We need to be added under paragraph (A)(5) as health care professionals.

(A) As used in this section:...

(5) "Health care professional" means any of the following who provide medical, dental, or other health-related diagnosis, care, or treatment:

(a) Physicians authorized under Chapter 4731. of the Revised Code to practice medicine and surgery or osteopathic medicine and surgery; ...

(n) Professional counselors authorized under Chapter 4757. of the Revised Code to practice professional counseling;

(o) Social workers authorized under Chapter 4757. of the Revised Code to practice social work; and

(p) Marriage and family therapists authorized under Chapter 4757. of the Revised Code to practice marriage and family therapy.

The Board at the last meeting approved the proposed fees, but we won't need as much as anticipated if Senate Bill 5 stands. See discussion below. Enclosed are draft rule changes to implement that change. Rules 4757-1-05 for fees and 4757-1-07 for fines would both change.

HB 153 - Budget Bill for OHIO for FY 2012 & FY2013.

I testified on the budget on May 4, 2011. We should be in good shape assuming Senate Bill 5 passes, if it does not we will have to see how the state decides to deal with that fact. A copy of the testimony is attached. Prior to passage the employer/employee payments of 14%/10%

change to 12% each was removed. This issue will be dealt with by a separate bill concerning each pension system.

Basic SB5 Issues for the Board:

- * Decreased payroll amount requested by 3%, which will be made up by decreases as follows
 - + Expected reductions in budgeted cost of employee health insurance should be lower
 - + Longevity and automatic step increases are removed for a performance based system
 - + **HB5 includes** Changes board member pay from a per day to a per hour calculation, which may reduce board member payroll by 20%. Board needs to modify Policy for board member payroll to meet Audit requirements
- * Approves new position for increased licensee CE audits and audit of CE Programs
- * Approves new fees, which will be set by rule in rule 4757-1-05 of the Administrative Code
 - + Fees for additional wall certificates
 - + Fees for continuing education program applications
 - + Fees for continuing education provider applications
- * Provides funding in DAS appropriation for new licensure system

SB5 – Senate Bill 5 passed, but as you probably know it is expected to be on the ballot in November for vote. If it is approved then several changes that were included in our approved budget will go into effect as noted above, if disapproved, we will need additional funding. We will probably need to hold our fee changes until we know what the outcome will be.

Attached is a draft of board policy 5.1, which reflects the potential change of board member pay from per diem to hourly.

The key part is:

[Board members shall sign-in for the scheduled start time of meetings unless arriving late when they shall sign-in as of their arrival time. Board members shall sign-out and sign-in for lunch breaks and sign-out at the end of professional standards committee and board meetings. Sign-in/Sign-out sheets shall be provided for each professional standards committee.](#)

The effect would be as follows:

- **Current pay:** board member here for any part of meeting; pay is for 8 hours or total 16 hours for two days
- **Hourly pay:** board member pay is for actual hours attending meetings
 - **Normal meeting hours:** Thursday 9 to 12 then 1 to 4 would be 6 hours
 - **Normal meeting hours:** Friday 9 to 12 then 1 to 3 would be 5 hours
 - **Total pay:** 11 hours instead of 16 hours
 - **Executive Committee:** Thursday 8:15 to 12 then 1 to 4 would be 6.7 hours
- **Travel Reimbursement:** No change to current process

The Ohio Association of Child & Youth Care Professionals, Inc. has proposed legislation to: The purpose of the Child and Youth Care Registration and Licensing bill is to provide for the registration and licensing of those working with children and youth in Ohio as Child and Youth

Care Workers. This encompasses those working with children and youth in residential treatment facilities, group homes, schools, and other treatment or care settings.

They propose adding this registration/licensure under our board. The Ohio Association of Child Caring Agencies does not support this effort.

The Art Therapy bill has not been introduced as yet.

The following rules have been approved by professional standards committees and/or the full Board for changes.

4757-5-02 – diversity change to paragraph (G)

4757-9-03 – change for renewal of new LSW who previously held related degree licensee; and diversity addition to ethics 3 hours of CEUs

4757-13-03 – Removal of acceptance of supervised experience from prior to 1998

4757-13-07 – Correction of CACREP accreditation title

4757-17-01 – The PCC-S supervisor shall sign off on all diagnosis, change in diagnosis, ISPs, Treatment plans, and correspondence to any third party outside of the agency.

4757-19-01 – Remove requirement for previously licensed LSW to have 400 hour field work course.

4757-23-01 – Change to paragraph (D)(7) for clarity

I meet with the chair of the House Health and Aging Committee, Rep. Wachtmann, and discussed the statute changes that the board would like to see made. I will follow up with him next week and hope to have a sponsor identified.

Executive Director Work Plan: review the results of the Planning Meeting and issues for future resolution. I removed the completed items as reported last board meeting.

- 2010 Planning Meeting Issues were discussed and assigned as follows:
 - Items from Prior Year:
 - Process of a statute change in work – Jim assigned
 - Review the budget and revenue projections – Jim assigned
 - Improve technology use where appropriate – Jim assigned
 - Improve the disciplinary process - task the Investigative Liaison Ad Hoc Committee
 - Many Continuing Education issues are assigned to the CE Committee
 - Consumer Education – Jim will ask associations for input on current fact sheet on web site. OCA responded existing items are good. NASW may propose some changes. Are there other needs to be met?

Sincerely,

James R. Rough
Executive Director



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AGENDA

May 20, 2011

1. Discussion of Agenda
2. Approval of Minutes of March, 2011 Board Meeting
3. Executive Director's Report
4. Deputy Director's Report
5. Legal Update
6. Social Work Professional Standards Committee Report
7. Marriage and Family Therapist Professional Standards Committee Report
8. Counselor Professional Standards Committee Report
9. Standing Committee Reports
 - a. Executive Committee
 - b. Continuing Education Committee
 - c. Investigative Liaison Ad Hoc Committee
10. Old Business:
11. New Business
12. Chairman Comments



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Planning Meeting Agenda

July 21, 2011

The following schedule for Thursday Planning meeting July 21, 2011 is based on input to date and last year's format.

1:00 - 2:00 Lunch - together at Department of Aging 10th Floor LeVeque – Jim setup pizza

Five year rule review – many rules require their five year review as of 9/20/2012

2:00 - 3:00 General discussion –

1. Similarities/differences of three committees: Consistency of decisions and opportunity for exceptions across the board
2. Issues from July 2010 meeting –
 - a. Assess the many CEU issues raised - task the CEU Committee – in work
 - b. Start the process of a statute change - task executive director – in work
 - c. Review the budget and revenue projections - task executive director – in work
 - d. Improve technology use where appropriate - task executive director – survey monkey, revised web site, update to eLicensing system – in work
 - e. Improve the licensee disciplinary process - task the Investigative Liaison Ad Hoc Committee – in work
3. One, Three, Five year issues

3:00 - 3:50 Discipline process:

1. Improve sanctions
2. Ethical decision making training opportunities
3. Monitor training
4. Custody issues - rewrote 4757-6-01

3:50 - 4:00 Break

4:00 - 5:00 CE issues:

1. Should we have Provider status?
2. CEUs that involve spirituality/religion
3. CEU program/provider approval/denial – consistency between PSCs in spirituality, equine therapy
4. Amount agencies are charging for continuing education

5. Program and provider fees

5:00 - 6:00 Multiple items

1. Consumer education
2. Civil Service exemption
3. Phone therapy – rule 4757-5-13 pertains
4. Endorsement applications – rules 4757-13-06, 4757-19-07 & 4757-25-06
5. Marketing of MFT/IMFT
6. Supervision and types of records
7. Professional Disclosure Statement

6:00 - 7:00 Dinner – Chinese delivery

6:20 - 8:00 Action Plan - while finishing dinner

1. Summary of discussion
2. New issues identified
3. Action to take and timeframe

DRAFT

Rule Review Dates for CSWMFT Board Rules

OHIO ADMINISTRATIVE CODE CHAPTER 4757		Review Date
4757-01-01	Adoption of rules and methods of public notice	9/20/2012
4757-01-02	Notice of board meetings	9/20/2014
4757-01-03	Minutes of board meetings	9/20/2012
4757-01-04	Applications of first licensure	9/20/2014
4757-01-05	License fees	9/20/2014
4757-01-06	Personal information systems	9/20/2012
4757-01-07	Fines	9/20/2014
4757-03-01	Definitions	9/20/2014
4757-03-02	Abbreviations and titles	9/20/2014
4757-05-01	Code of ethical practice and professional conduct	9/20/2012
4757-05-02	Standards of ethical practice and professional conduct: clients/consumers of services	9/20/2012
4757-05-03	Standards of ethical practice and professional conduct: multiple relationships	9/20/2012
4757-05-04	Standards of ethical practice and professional conduct: sexual relationships	9/20/2012
4757-05-05	Standards of ethical practice and professional conduct: impaired practice	9/20/2012
4757-05-06	Standards of ethical practice and professional conduct: assessment and testing instruments	9/20/2012
4757-05-07	Standards of ethical practice and professional conduct: research and publication	9/20/2012
4757-05-08	Standards of ethical practice and professional conduct: payment for services	9/20/2012
4757-05-09	Standards of ethical practice and professional conduct: record keeping	9/20/2012
4757-05-10	Standards of ethical practice and professional conduct: reporting unethical actions	6/11/2014
4757-05-11	Standards of ethical practice and professional conduct: change of name and/or address	6/11/2014
4757-05-12	Standards of ethical practice and professional conduct: professional disclosure for counselc	9/20/2012
4757-05-13	Standards of practice and professional conduct: electronic service delivery (internet, email,	9/20/2012
4757-06-01	Reports prepared for court review	9/20/2014
4757-06-02	Summary suspension	9/20/2014
4757-07-01	Renewal of license or certificate of registration	9/20/2014
4757-07-02	Practice with expired license or certificate of registration is prohibited	9/20/2014
4757-09-01	CE requirements for renewal of a MFT or IMFT license	9/20/2014
4757-09-02	CE requirements for renewal of a PC or PCC	9/20/2012
4757-09-03	CE requirement for renewal as a SWA or a LSW or an LISW	9/20/2012
4757-09-04	Clock hours for continuing professional education	9/20/2012
4757-09-05	Approval of CPE programs required for renewal of licenses issued by the board	9/20/2014
4757-09-06	Sources of continuing professional education	9/20/2014
4757-09-07	Documentation of CPE required for renewal of a license or certificate of registration	9/20/2014
4757-11-01	Denial and disciplinary action for licenses or certificates of registration	9/20/2014
4757-11-02	Impaired practitioner rules	9/20/2014
4757-11-03	Internal records management to maintain confidentiality	9/20/2012
4757-11-04	Hearing procedures	9/20/2012
4757-13-01	Education requirements for admission to the examination for professional counselor	9/20/2012
4757-13-02	Requirements for licensure as a professional counselor	9/20/2012
4757-13-03	Experience requirements for licensure as a professional clinical counselor	9/20/2012
4757-13-05	Professional counselor examination policy	9/20/2012
4757-13-06	Endorsement of a professional counselor or professional clinical counselor license	9/20/2012
4757-13-07	Counselor program approval	9/20/2012
4757-13-08	Approval of applications for professional counselor licenses	9/20/2012
4757-15-01	Scope of practice for professional counselor	9/20/2012
4757-15-02	Scope of practice for a professional clinical counselor	9/20/2012
4757-17-01	Counseling supervision	9/20/2012
4757-19-01	Requirements for licensure as a social worker	9/20/2012
4757-19-02	Requirements for licensure as an independent social worker	9/20/2012
4757-19-03	Requirements for a certificate of registration as a social work assistant	9/20/2012
4757-19-04	Social Worker examination policy	4/10/2009

4757-19-05	Social Worker Trainee applications	4/10/2009
4757-19-06	Requirements for social work applicants wishing to obtain a temporary LSW license	4/10/2009
4757-19-07	Endorsement of a social work license	9/20/2012
4757-19-08	Approval of applications for social worker licenses and registration	9/20/2012
4757-21-01	Scope of practice for a registered social work assistant	9/20/2012
4757-21-02	Scope of practice for a social worker	9/20/2012
4757-21-03	Scope of practice for an independent social worker	9/20/2012
4757-23-01	Social work supervision	9/20/2012
4757-25-01	Education requirements for admission to the examination for MFTt	9/20/2014
4757-25-02	Marriage and family therapist examination policy	9/20/2014
4757-25-03	Requirements for licensure as a marriage and family therapist	9/20/2014
4757-25-04	Requirements for licensure as an independent marriage and family therapist	9/20/2014
4757-25-05	Temporary marriage and family therapist license	9/20/2014
4757-25-06	Endorsement of a marriage and family therapist license	9/20/2014
4757-25-07	Approval of applications for marriage and family therapist licenses	9/20/2014
4757-27-01	Scope of practice of a marriage and family therapist	4/10/2014
4757-27-02	Scope of practice of an independent marriage and family therapist	4/10/2014
4757-29-01	Marriage and family therapy supervision	4/10/2014
4757-31-01	Definitions	9/1/2015
4757-31-02	Procedures for accessing confidential personal information	9/1/2015
4757-31-03	Valid reasons for accessing confidential personal information	9/1/2015
4757-31-04	Confidentiality statutes	9/1/2015
4757-31-05	Restricting and logging access to confidential personal information in computerized personæ	9/1/2015
4757-99-01	Independent rules	9/20/2012

CSW - # of Cred by Prefix and Status		
Report generated on 5/3/2011 at 1:28:43 PM		
Prefix	Credential Status	Count
C	ACTIVE	4517
C	ACTIVE IN RENEWAL	783
C	ACTIVE IN RENEWAL - CE PENDING	1
C	ACTIVE IN RENEWAL - PAID	68
C	Application Incomplete	103
C	DECEASED	11
C	DENIED	89
C	EXAM PENDING	800
C	EXPIRED	7434
C	FAILED TO RENEW	319
C	FAILED TO RENEW - PAID	12
C	LAPSED	1
C	NEVER LICENSED	305
C	PENDING	347
C	REVOKED	3
C	Surrendered in Lieu of Discipline	5
C	SUSPENDED	2
C	UPGRADE	5107
Credential Prefix Totals		19907
E	ACTIVE	3355
E	ACTIVE IN RENEWAL	974
E	ACTIVE IN RENEWAL - CE PENDING	1
E	ACTIVE IN RENEWAL - PAID	127
E	Application Incomplete	70
E	DECEASED	21
E	DENIED	3
E	EXAM PENDING	334
E	EXPIRED	1156
E	FAILED TO RENEW	164
E	FAILED TO RENEW - PAID	4
E	NEVER LICENSED	5
E	PENDING	39
E	REVOKED	12
E	Surrendered in Lieu of Discipline	9
E	SUSPENDED	5
E	UPGRADE	525
Credential Prefix Totals		6804
F	ACTIVE	150
F	ACTIVE IN RENEWAL	38
F	ACTIVE IN RENEWAL - PAID	2
F	Application Incomplete	10
F	DECEASED	2
F	DENIED	1
F	EXAM PENDING	1
F	EXPIRED	19
F	FAILED TO RENEW	17
F	NEVER LICENSED	3
F	PENDING	3
Credential Prefix Totals		246
I	ACTIVE	5974
I	ACTIVE IN RENEWAL	1381
I	ACTIVE IN RENEWAL - PAID	215
I	Application Incomplete	3
I	DECEASED	41
I	DENIED	2
I	EXPIRED	3534
I	FAILED TO RENEW	402
I	FAILED TO RENEW - PAID	9
I	NEVER LICENSED	36
I	PENDING	238

5/3/2011

3661

4423

187

CSW - # Active Cred by Prefix & Stat			
Report generated on 5/3/2011 at 1:29:07 PM			
Prefix	Subcat	Credential Status	Count
C		ACTIVE	2578
C		ACTIVE IN RENEWAL	664
C		ACTIVE IN RENEWAL - PAID	58
C		FAILED TO RENEW - PAID	11
C	CR	ACTIVE	811
C	PROV	ACTIVE	7
C	SUPV	ACTIVE	276
C	SUPV	ACTIVE IN RENEWAL	57
C	SUPV	ACTIVE IN RENEWAL - PAID	10
C	TRNE	ACTIVE	604
E		ACTIVE	1388
E		ACTIVE IN RENEWAL	378
E		ACTIVE IN RENEWAL - PAID	44
E		FAILED TO RENEW - PAID	2
E	SUPV	ACTIVE	1966
E	SUPV	ACTIVE IN RENEWAL	560
E	SUPV	ACTIVE IN RENEWAL - PAID	83
E	SUPV	FAILED TO RENEW - PAID	2
F		ACTIVE	150
F		ACTIVE IN RENEWAL	35
F		ACTIVE IN RENEWAL - PAID	2
I		ACTIVE	2100
I		ACTIVE IN RENEWAL	425
I		ACTIVE IN RENEWAL - PAID	53
I		FAILED TO RENEW - PAID	7
I	SUPV	ACTIVE	3872
I	SUPV	ACTIVE IN RENEWAL	900
I	SUPV	ACTIVE IN RENEWAL - PAID	162
I	SUPV	FAILED TO RENEW - PAID	2
M		ACTIVE	62
M		ACTIVE IN RENEWAL	14
M		ACTIVE IN RENEWAL - PAID	3
M	TEMP	ACTIVE	2
S		ACTIVE	11116
S		ACTIVE IN RENEWAL	3738
S		ACTIVE IN RENEWAL - PAID	458
S		FAILED TO RENEW - PAID	33
S	TEMP	ACTIVE	12
S	TRNE	ACTIVE	397
W		ACTIVE	412
W		ACTIVE IN RENEWAL	157
W		ACTIVE IN RENEWAL - PAID	14
W		FAILED TO RENEW - PAID	3

Active totals include Active, Active-In-Renewal, Active in Renewal-Paid and Failed to Renew-PAID For PC, PCC LSW & LISW totals come from totals on right. Those totals include all from right columns except CRs, SWTs & TRNEs.

Credential Prefixes

C= PC M= MFT
 E= PCC R= counselor assistant
 F= IMFT S= LSW
 I= LISW W= SWA

I	REVOKED	11	
I	SURRENDERED	1	
I	Surrendered in Lieu of Discipline	4	
I	SUSPENDED	5	
I	UPGRADE	5195	
Credential Prefix Totals		17051	7521
M	ACTIVE	64	
M	ACTIVE IN RENEWAL	15	
M	ACTIVE IN RENEWAL - PAID	3	
M	Application Incomplete	39	
M	DECEASED	1	
M	DENIED	11	
M	EXAM PENDING	54	
M	EXPIRED	15	
M	FAILED TO RENEW	2	
M	NEVER LICENSED	2	
M	PENDING	12	
M	UPGRADE	18	
Credential Prefix Totals		236	81
R	EXPIRED	523	
R	REVOKED	2	
Credential Prefix Totals		525	
S	ACTIVE	11570	
S	ACTIVE IN RENEWAL	4006	
S	ACTIVE IN RENEWAL - CE PENDING	3	
S	ACTIVE IN RENEWAL - PAID	458	
S	Application Incomplete	2	
S	BAD CHECK	1	
S	DECEASED	48	
S	DENIED	64	
S	EXAM PENDING	20	
S	EXPIRED	18849	
S	FAILED TO RENEW	1131	
S	FAILED TO RENEW - PAID	33	
S	NEVER LICENSED	366	
S	PENDING	1851	
S	REVOKED	59	
S	Surrendered in Lieu of Discipline	12	
S	SUSPENDED	11	
S	UPGRADE	3120	
Credential Prefix Totals		41604	15357
W	ACTIVE	414	
W	ACTIVE IN RENEWAL	199	
W	ACTIVE IN RENEWAL - PAID	14	
W	DECEASED	2	
W	DENIED	29	
W	EXPIRED	1641	
W	FAILED TO RENEW	193	
W	FAILED TO RENEW - PAID	3	
W	NEVER LICENSED	30	
W	PENDING	96	
W	REVOKED	11	
W	UPGRADE	149	
Credential Prefix Totals		2781	586
Grand Totals		89154	31816



Counselor, Social Worker & Marriage and Family Therapist Board

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Executive Committee Agenda

May 19, 2011

Agenda:

- Approve agenda and minutes -
- Planning Meeting Issues – identify items for follow up as assigned.
 - Items from Prior Year:
 - Process of a statute change in work – Jim has tentative bill sponsor
 - Review the budget and revenue projections – **completed for FY12-13** – Mr. Rough gave Senate Testimony on May 4, 2011.
 - Improve technology use where appropriate – Jim assigned
 - Improve the disciplinary process - task the Investigative Liaison Ad Hoc Committee – *Committee decided to make this committee a standing committee to meet as members need. Need change to Policy 1.8 , which is under review by CEU Committee as well.*
 - Many Continuing Education issues are assigned to the CE Committee
 - Consumer Education – No new items
- Budget issues:
 - New Internet connectivity is in place and running smoothly.
 - Budget submitted for FY 2012 & 2013 and approved by senate committee.
 - Senate Bill 5 will keep some issues on hold until resolved.
 - SB 5 would change board member pay
 - SB 5 if not passed by voters would require increased appropriation to pay for new staff member that is approved
 - SB 5 if not passed will mean we need the proposed fees for CE program and provider applications; we need to hold until resolved
- Policy Reviews: *Approve draft policy to cover board member pay should SB 5 pass.*
 - Policy 5.1 Payroll
- Mr. Rough's annual review



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STATE OF OHIO

COUNSELOR, SOCIAL WORKER AND MARRIAGE AND FAMILY THERAPIST BOARD

Executive Committee Meeting Minutes

May 19, 2011

Chairperson, Ms. Jennifer Lee, at the LeVeque Tower, 50 West Broad Street, Columbus, OH, convened the executive committee meeting of the Board at 8:15 a.m. on May 19, 2011.

Members present were Mr. Robert Nelson, Ms. Mary Venrick, Rev. Otha Gilyard and Mr. Tommie Robertson. Staff present: Mr. James Rough

- Approve agenda and minutes - *agenda and minutes were approved*
- Planning Meeting Issues – identify items for follow up as assigned.
 - Items from Prior Year:
 - Process of a statute change in work – Jim has tentative bill sponsor
 - Review the budget and revenue projections – **completed for FY12-13** – Mr. Rough gave Senate Testimony on May 4, 2011.
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 - Improve the disciplinary process - task the Investigative Liaison Ad Hoc Committee – *Committee decided to make this committee a standing committee to meet as members need. Need change to Policy 1.8, which is under review by CEU Committee as well.*
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 - SB 5 if not passed will mean we need the proposed fees for CE program and provider applications; we need to hold until resolved

- *Policy Reviews: Approve as draft policy to cover board member pay should SB 5 pass.*
 - Policy 5.1 Payroll - approved
- *Mr. Rough's annual review – committee discussed the review of Mr. Rough's performance and noted the Board is very happy with his efforts.*

Meeting adjourned at 8:35 a.m.

Board Chair
Jennifer Lee



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May 19, 2011

CEU COMMITTEE MEETING

1. Approve agenda and minutes from March

2. Planning Meeting issues – discuss priorities and identify follow-up.
 - a. Review proposed rule changes for implementing CE Program and Provider fees. Committee approved fees as proposed with a fee for each provider number obtained. *An agency would only have one fee for a provider number that includes counselor, social workers and MFTs.*

Expiration dates are added to the web site lists for programs and providers.

 - b. Review proposed rule for the use of fines for using provider status or program approval after it has expired.

Committee approved revised language that change fine levels from “ a fine of \$250” or... “\$500” to “a fine of up to \$250” or... “up to \$500”. Mr. Rough needs to ask board’s AAG to review the proposed fine rule to ensure it is consistent with statute section 4757.36.

3. INR (Institute for Natural Resources) Mr. Rough continues to work with their attorney.

4. Survey results: see attached document.

5. Is there a formula, standard of length or number of words that should be agreed upon for establishing the number of hours of CE for home study courses? ASWB ACE Committee is recommending 10,000 words per hour of CEUs and an actual testing of the time and complexity of questions. Committee agreed the issue needs additional discussion. Mr. Rough will follow up with ASWB as they work on this issue. See NBCC document

attached on the same issue for which they established a 4,000 word per hour minimum. Ms. Miller has several home study programs from Wise Communications for review.

6. New position approved in budget, but how much funding is unknown due to status of Senate Bill 5. Mr. Rough proposes submitting rule language as proposed and waiting until after SB 5 is resolved to establish actual amounts.
7. Ms. Miller attended two CEU programs and will report.



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CEU Committee Meeting Minutes

May 19, 2011

Chairperson, Mr. Steven Polovick, LSW, at the LeVeque Tower, 50 West Broad Street, Columbus, OH, convened the CEU committee meeting of the Board at 11:05 a.m. on May 19, 2011.

Members present were Ms. Maureen Cooper, PCC and Dr. Thomas McGloshen, IMFT, PCC. Staff present: Mr. James Rough, Executive Director, Ms. Rhonda Franklin, Renewal Coordinator, Ms. Patricia Miller, Continuing Education Coordinator.

1. Approved agenda and minutes from March

2. Planning Meeting issues – discuss priorities and identify follow-up.
 - a. Review proposed rule changes for implementing CE Program and Provider fees. Committee approved fees as proposed with a fee for each provider number obtained. *An agency would only have one fee for a provider number that includes counselor, social workers and MFTs.*

Program approval dates or time frame of approval are on the website and the next renewal date will be added to future listings.

- b. Review proposed rule for the use of fines for using provider status or program approval after it has expired.

Committee approved revised language that changes fine levels from “a fine of \$250” or... “\$500” to “a fine of up to \$250” or... “up to \$500”. Mr. Rough asked board’s AAG to review the proposed fine rule to ensure it is consistent with statute section 4757.36. AAG advised that section 4757.36 is worded in such a way that providers cannot be fined. Mr. Rough is working on language to correct that issue.

3. INR (Institute for Natural Resources) Mr. Rough continues to work with their attorney. *Email from INRs attorney indicated that they will not use their social work provider number and use NASW approval instead. We are waiting for final determination and clarification. INR also submitted a renewal packet for both counselor and social work continuing education.*

4. Survey results: see attached document. *Survey results continue to show good results.*

5. Is there a formula, standard of length or number of words that should be agreed upon for establishing the number of hours of CE for home study courses? ASWB ACE Committee is recommending 10,000 words per hour of CEUs and an actual testing of the time and complexity of questions. Committee agreed the issue needs additional discussion. Mr. Rough will follow up with ASWB as they work on this issue. See NBCC document attached on the same issue for which they established a 4,000 word per hour minimum. Ms. Miller has several home study programs from Wise Communications for review. *The committee discussed the issue and will wait for ASWB ACE committee report on their work before moving forward.*

6. New position approved in budget, but how much funding is unknown due to status of Senate Bill 5. Mr. Rough proposes submitting rule language as proposed and waiting until after SB 5 is resolved to establish actual amounts. *Mr. Rough will file the rule after the September meeting with a public hearing the week prior to the November board meeting at which time we should know the outcome of senate bill 5 and its impact on the Board's budget.*

7. Ms. Miller attended two CEU programs and will report. *The first program audited was sponsored by The Ohio Mediation Association titled Mediating Dangerously. Most of the attendees were attorneys or mediators. The information was interesting and relevant to licensees. The second program audited was sponsored by Heisel & Associates titled Ethics from a Legal Perspective-Guidelines, Regulations and Cases. Most of the attendees were licensees. The program was interesting, humorous at times and very informative. The suggestions after attending both programs is that the sign-in sheet request sign in and sign out times to keep track of late attendees or anyone leaving early and to request the individuals profession.*

8. Mr. McGloshen shared a document listing competencies for doing counseling about issues of spirituality.

Committee adjourned at 12:10 p.m.

Mr. Steven Polovick
CEU Committee Chair